

The Pre-Filled Syringes Market: 2015 – 2030 – Opportunities, Challenges, Strategies & Forecasts report is available at MarketReportsHub.com under the Life Sciences category. The report is about 147 pages published in November 2014.

The “[Pre-Filled Syringes Market: 2015 – 2030 – Opportunities, Challenges, Strategies & Forecasts](#)” report presents an in-depth assessment of the pre-filled syringes ecosystem including technology, market drivers, challenges, investment potential, leading therapies, use cases, opportunities, future roadmap, value chain, ecosystem player profiles and strategies. The report also presents market size forecasts for pre-filled syringe unit sales from 2015 through to 2030. The forecasts are further segmented for 4 horizontal submarkets, 10 drug classes, 5 regions and 13 leading countries.

Key Findings:

- Research estimates that the market for pre-filled syringes will account for over \$3.2 Billion in revenue by the end of 2015. Expected to grow at a CAGR of 13% between 2015 and 2020, the market will account for nearly \$6 Billion in revenue by the end of 2020
- Many pre-filled syringe manufacturers now also offer integrated automatic needle shielding or retractable needle options
- While glass continues to remain the gold standard for pre-filled syringes, the proportion of plastic based pre-filled syringes is expected to increase by 5% between 2015 and 2020, due to concerns of glass breakage and plunger failure
- A number of pre-filled syringe manufacturers have developed dual and multi chambered syringes, to cater for drugs that must be reconstituted at the point of delivery
- Pre-filled pen systems and auto-injectors will grow at a CAGR of more than 20% over the next five years

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Topics Covered:

- Pre-filled syringes ecosystem
- Market drivers and barriers
- Technology, safety mechanisms and key trends
- Pen systems and auto-injectors
- Industry roadmap and value chain
- Analysis of leading drug classes and pre-filled syringe therapies
- Profiles and strategies of 55 leading ecosystem players, including manufacturers and pharmaceutical giants
- Strategic recommendations for ecosystem players
- Market analysis and forecasts from 2015 till 2030

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Historical Revenue & Forecast Segmentation:

Market forecasts are provided for each of the following submarkets and their subcategories:

- **Material:** Glass, Plastic
- **Injector Type:** Conventional, Pen Systems & Auto-Injectors
- **Drug Class:** MABs (Monoclonal Antibodies), Insulins, Erythropoietins, Interferons, G-CSF Agents, Anticoagulants & Recombinant Coagulation Factors, Biosimilars & Follow-on Protein Products, Vaccines, Growth Hormones, Others
- **Regional Markets:** Asia Pacific, Europe, Middle East & Africa, North America, Latin & Central America
- **Country Markets:** Brazil, Canada, China, France, Germany, India, Italy, Japan, Korea, Russia, Spain, UK, USA

Key Questions Answered:

- How big is the pre-filled syringes opportunity?
- What factors are influencing its growth?
- How is the ecosystem evolving by segment and region?
- What will the market size be in 2020 and at what rate will it grow?
- What trends, challenges and barriers are influencing its growth?
- Who are the key market players and what are their strategies?
- Which countries and submarkets will see the highest percentage of growth?
- How will patent expiries of biologics impact the pre-filled syringes market?
- What are the future prospects of multi chamber pre-filled syringes?
- How does regulation impact pre-filled syringes?
- What strategies should pre-filled syringe manufacturers adopt to remain competitive?

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Companies Mentioned:

Abbott Laboratories, Amgen, AMRI (Albany Molecular Research, Inc.), Aptar Stelmi, AptarGroup, Artemes Technologies, AstraZeneca, Battelle, Baxter International (Baxter BioPharma Solutions), BD (Becton, Dickinson and Company), Bepak, Biocon, Bioneer, Boehringer Ingelheim, BSM (Bristol-Myers Squibb), Catalent Pharma Solutions, Chugai Pharmaceuticals, Coldstream Laboratories, Consort Medical, Covidien, Daiko Seiko, Dätwyler Holding, Elcam Medical, Eli Lilly and Company, FDA (U.S. Food and Drug Administration), Fischer Clinical Services, Genentech, Gerresheimer, GSK (GlaxoSmithKline), Haselmeier, Hospira, Hyaluron, Janssen Biotech, Janssen Research & Development, Johnson & Johnson, Laboratorios Farmacéuticos ROVI, Liebmann Group, LTI (Lyophilization Technology, Inc.), Medilect, MedPro Safety Products, Medtronic.

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